

Ascendiant Capital Markets LLC Serves as Financial Advisor on \$5,000,000 Private Placement for Verb Technology Company, Inc. (Nasdaq: VERB)

JUPITER, Florida - April 30, 2025 -- Ascendiant Capital Markets LLC ("Ascendiant") announced today the closing of a \$5,000,000 Private Placement financing for Verb Technology Company, Inc. (Nasdaq: VERB) of Las Vegas, Nevada.

Ascendiant served as the Financial Advisor on the transaction.

About Verb Technology Company, Inc.

Verb Technology Company, Inc. (Nasdaq: VERB) describes its business as the innovative force behind interactive video-based social commerce. The Company, headquartered in Las Vegas, Nevada, operates three business units, each of which leverages its social commerce technology and video marketing expertise, and recently completed the acquisition of Lyvecom, Inc.

For more information, please visit www.verb.tech.

About Ascendiant Capital Markets LLC

Ascendiant Capital Markets, LLC, is a full-service boutique investment bank providing corporate finance, M&A advisory, equity research, institutional sales, and market making and trading services focused on public and private companies, and institutional, accredited, and strategic investors.

Ascendiant has led or participated in over \$2.5 billion in financing transactions, and the members of Ascendiant's Investment Banking Team have completed over 300 M&A transactions.

For more information, please visit www.ascendiant.com or contact Bradley J. Wilhite, Co-Founder & Managing Partner, at 561.427.1727 or bwilhite@ascendiant.com

This announcement shall not constitute an offer to sell or the solicitation of an offer to buy the securities described herein, nor shall there be any sale of these securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of any such jurisdiction.

561.427.7788

110 Front Street, Suite 300 Jupiter, Florida 33477

www.ascendiant.com