



# ASCENDIANT

CAPITAL MARKETS, LLC

## **Ascendant Capital Markets LLC Serves as Sole Sales Agent on \$3,800,000 At-the-Market (ATM) Offering for ENDRA Life Sciences Inc. (Nasdaq: NDRA)**

JUPITER, Florida - August 15, 2023 -- Ascendant Capital Markets LLC ("Ascendant") announced today the filing of a \$3,800,000 At-the-Market (ATM) Offering for ENDRA Life Sciences Inc. (Nasdaq: NDRA) of Ann Arbor, Michigan, pursuant to an amendment to a prospectus supplement for an ATM initially filed in 2021.

Ascendant is serving as Sole Sales Agent on the financing transaction.

### **About ENDRA Life Sciences Inc.**

ENDRA Life Sciences Inc. (Nasdaq: NDRA) is the pioneer of Thermo Acoustic Enhanced UltraSound (TAEUS®), a ground-breaking technology being developed to visualize tissue like MRI, but at 1/50th the cost and at the point of patient care. TAEUS® is designed to work in concert with over 500,000 ultrasound systems in use globally today. TAEUS® is initially focused on the measurement of fat in the liver as a means to assess and monitor Non-Alcoholic Fatty Liver Disease (NAFLD) and inflammation (NASH), chronic liver conditions that affect over one billion people globally, and for which there are no practical diagnostic tools. Beyond the liver, ENDRA is exploring several other clinical applications of TAEUS®, including visualization of tissue temperature during energy-based surgical procedures. For more information, please visit [www.endrainc.com](http://www.endrainc.com).

### **About Ascendant Capital Markets LLC**

Ascendant Capital Markets, LLC, is a full-service boutique investment bank providing corporate finance, M&A advisory, equity research, institutional sales, and market making and trading services focused on public and private companies, and institutional, accredited, and strategic investors.

Ascendant has led or participated in over \$2 billion in financing transactions, and the members of Ascendant's Investment Banking Team have completed over 300 M&A transactions.

For more information, please visit [www.ascendant.com](http://www.ascendant.com) or contact Bradley J. Wilhite, Co-Founder & Managing Partner, at 561.427.1727 or [bwilhite@ascendant.com](mailto:bwilhite@ascendant.com)

*This announcement shall not constitute an offer to sell or the solicitation of an offer to buy the securities described herein, nor shall there be any sale of these securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of any such jurisdiction.*

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