

Ascendiant Capital Markets LLC Serves as Financial Advisor on \$2,510,000 Private Placement for Heart Test Laboratories, Inc. d/b/a HeartSciences (Nasdaq: HSCS)

JUPITER, Florida - September 12, 2024 -- Ascendiant Capital Markets LLC ("Ascendiant") announced today the closing of a \$2,510,000 Private Placement financing for Heart Test Laboratories, Inc. d/b/a HeartSciences (Nasdaq: HSCS) of Southlake, Texas.

Ascendiant served as Financial Advisor on the transaction.

About Heart Test Laboratories, Inc. d/b/a HeartSciences

Heart Test Laboratories, Inc. d/b/a HeartSciences (Nasdaq: HSCS) is a medical technology company focused on applying innovative Al-based technology to an ECG (also known as an EKG) to expand and improve an ECG's clinical utility. HeartSciences' first product candidate for FDA clearance, the MyoVista® wavECG™, or the MyoVista®, is a resting 12-lead ECG that is also designed to provide diagnostic information related to cardiac dysfunction which has traditionally only been available through the use of cardiac imaging. The MyoVista® also provides conventional ECG information in the same test.

For more information, please visit https://heartsciences.com/.

About Ascendiant Capital Markets LLC

Ascendiant Capital Markets, LLC, is a full-service boutique investment bank providing corporate finance, M&A advisory, equity research, institutional sales, and market making and trading services focused on public and private companies, and institutional, accredited, and strategic investors.

Ascendiant has led or participated in over \$2.5 billion in financing transactions, and the members of Ascendiant's Investment Banking Team have completed over 300 M&A transactions.

For more information, please visit www.ascendiant.com or contact Bradley J. Wilhite, Co-Founder & Managing Partner, at 561.427.1727 or bwilhite@ascendiant.com

This announcement shall not constitute an offer to sell or the solicitation of an offer to buy the securities described herein, nor shall there be any sale of these securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of any such jurisdiction.

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