

Ascendiant Capital Markets LLC serves as Sole M&A Advisor on Sale of South East Instruments, LLC to Pac-Dent, Inc.

JUPITER, Florida – November 17, 2021 -- Ascendiant Capital Markets LLC ("Ascendiant") announced today the completion of the sale of South East Instruments, LLC of Englewood, New Jersey, to Pac-Dent, Inc. of Brea, California.

Ascendiant served as the Sole M&A Advisor on the transaction, which was led by Dr. Chris Gayde, Managing Director.

"Having Dr. Gayde as our Investment Banker was crucial to getting this deal finished," said John Gruen, Chief Executive Officer of South East Instruments. "We appreciate his knowledge of the buyers in the dental field and his ability to help us navigate the intricacies of this type of a transaction" he added.

About Pac-Dent, Inc.

Pac-Dent, Inc. is a fast-growing international design, manufacturing, and wholesale dental product and device company. Founded in 1992, Pac-Dent has earned the reputation as one of the best and most reliable in the dental industry. Pac-Dent focuses on delivering the highest quality, technologically advanced, and innovative products in the preventative, teeth whitening, endodontic, and infection control segments. For more information, please visit www.pac-dent.com.

About Ascendiant Capital Markets LLC

Ascendiant Capital Markets, LLC, is a full-service investment banking, equity research, market making, and securities trading firm focused on public and private companies, and institutional, accredited, and strategic investors.

Ascendiant has led or participated in over \$1 billion in financing transactions, and the members of Ascendiant's Investment Banking Team have completed over 300 M&A transactions.

Ascendiant Capital Markets is registered with the United States Securities and Exchange Commission (SEC) as a broker-dealer, and is a member of the FINRA and SIPC.

For more information, please visit www.ascendiant.com or contact Bradley J. Wilhite, Co-Founder & Managing Partner, at 561.427.1727 or bwilhite@ascendiant.com

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